



# PLUMBERS' LOCAL UNION NO. 130 WELFARE FUND

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## Coordination of Benefits Form - 2017

Your insurance with Plumbers' Local 130 Welfare Fund contains a Coordination of Benefits provision. Processing of claims submitted under your contract depends upon your response.

### Section #1 - Information about You

Member's Name: \_\_\_\_\_ Soc. Sec. No.: \_\_\_\_\_  
(Last) (First) (M.I.)

Home Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Home Phone Number: \_\_\_\_\_ Cell Phone Number: \_\_\_\_\_

### Section #2 - Information about Your Spouse

Name (first, initial, last): \_\_\_\_\_ Date of Birth: \_\_\_\_\_ Social Security Number: \_\_\_\_\_

Is your spouse employed?  No  Yes (If yes, complete employer information below.)

Employer: \_\_\_\_\_ Employer's Telephone Number: \_\_\_\_\_

Employer's Street Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

### Section #3 - Other Insurance

Besides being covered by Plumbers' Local 130 Welfare Fund, are you, your spouse or any other family member currently covered by any other plan (including group insurance, prescription drug, dental, vision, student or sports policies or Medicare)?

No (If "No" complete Section 5 below)  Yes (If "YES" complete Sections 4 and 5 below)

### Section #4 - Other Insurance Information

Please indicate below the type of other insurance coverage you have by marking "YES" or "NO." If you answer "YES" please complete the area to the right of the box.

Type of Coverage:	Insurance Company or Carrier Name and Phone Number:	Policy Holder's Name and I.D. Number:	Effective Date and Termination Dates:	Who is Covered?
<b>Medical</b> <input type="checkbox"/> No <input type="checkbox"/> Yes	Carrier: Phone:	Policy Holder's Name: Policy I.D. #:	Effect. Date: Term. Date:	<input type="checkbox"/> You <input type="checkbox"/> Spouse <input type="checkbox"/> Children
<b>Pres. Drug</b> <input type="checkbox"/> No <input type="checkbox"/> Yes	Carrier: Phone:	Policy Holder's Name: Policy I.D. #:	Effect. Date: Term. Date:	<input type="checkbox"/> You <input type="checkbox"/> Spouse <input type="checkbox"/> Children
<b>Dental</b> <input type="checkbox"/> No <input type="checkbox"/> Yes	Carrier: Phone:	Policy Holder's Name: Policy I.D. #:	Effect. Date: Term. Date:	<input type="checkbox"/> You <input type="checkbox"/> Spouse <input type="checkbox"/> Children
<b>Vision</b> <input type="checkbox"/> No <input type="checkbox"/> Yes	Carrier: Phone:	Policy Holder's Name: Policy I.D. #:	Effect. Date: Term. Date:	<input type="checkbox"/> You <input type="checkbox"/> Spouse <input type="checkbox"/> Children
<b>Medicare</b> <input type="checkbox"/> No <input type="checkbox"/> Yes	(Not required for Medicare.)	Policy Holder's Name: Policy I.D. #:	Effect. Date: Term. Date:	<input type="checkbox"/> You <input type="checkbox"/> Spouse <input type="checkbox"/> Children
<b>Other</b> <input type="checkbox"/> No <input type="checkbox"/> Yes	Carrier: Phone:	Policy Holder's Name: Policy I.D. #:	Effect. Date: Term. Date:	<input type="checkbox"/> You <input type="checkbox"/> Spouse <input type="checkbox"/> Children

### Section #5. Sign and Date – Return Form to the Fund Office

**X** \_\_\_\_\_  
Member's Signature Date

Please return the form in the enclosed envelope or return to the address at the top of this form. It is your responsibility to inform the Fund Office of any changes which occur during the calendar year. Thank you.